

INC. - 310 228 11-19-58

ARIZONA CORPORATION COMMISSION
INCORPORATION DIVISION

FILING FEE \$24.00

ANNUAL REPORT for fiscal year ending December 31, 19 57
 NAME OF CORPORATION A & B Mining Corporation
 ADDRESS c/o Penn-Uranium Corporation, 745 Fifth Avenue, New York 22, N. Y.

OFFICERS	NAME	STREET	CITY	STATE
President				
Vice-Pres.	<u>W. Colm</u>	<u>745 5 Avenue</u>	<u>New York 22</u>	<u>N. Y.</u>
Secretary - Asst.	<u>C.K. Silberstein</u>	<u>745 5 Avenue</u>	<u>New York 22</u>	<u>N. Y.</u>
Treasurer	<u>E. Stroheim</u>	<u>745 5 Avenue</u>	<u>New York 22</u>	<u>N. Y.</u>

FINANCIAL STATEMENT

ASSETS		LIABILITIES	
Current Assets:		Current Liabilities:	
Cash on Hand	\$ _____	Notes Payable	\$ _____
Demand Deposits	\$ _____	Accts. Payable (trade)	\$ _____
Inventories (_____)	\$ _____	Accrued Liabilities	\$ _____
Accts. Rec. (trade) net	\$ _____	Taxes and Interest	\$ _____
Notes Rec. (trade)	\$ _____	Other Current Liabilities:	\$ _____
Other current assets:	\$ _____	Dividends declared	\$ _____
	\$ _____	Installments due (in 1 yr.)	\$ _____
	\$ _____	Due Officers and Directors	\$ _____
	\$ _____		\$ _____
Fixed Assets (depreciated) Sched. 1 and 2	\$ _____	Long Term Debts.	\$ _____
Intangible Assets:		Reserves:	
Goodwill	\$ _____		\$ _____
	\$ _____		\$ _____
	\$ _____		\$ _____
Other Assets:		Other Liabilities:	
Marketable Securities	\$ _____	Due to Parent Co.	\$ <u>178,916.20</u>
Due from Officers and directors	\$ _____		\$ _____
	\$ _____		\$ <u>178,916.20</u>
	\$ _____		\$ _____
Deferred Charges:		Capital and Surplus:	
Prepaid expenses	\$ _____	Shares Outstanding (Sched. 3)	\$ <u>200,000.00</u>
Organization expenses	\$ _____	Surplus (Sched. 4)	\$ <u>(378,916.20)</u>
	\$ _____		\$ _____
TOTAL	\$ <u>-0-</u>	TOTAL	\$ <u>-0-</u>

SCHEDULE 1. PERSONAL PROPERTY OWNED, LEASED OR CONTROLLED

Location	Character	*Method of Valuation	Owned	Leased or Controlled
			\$ _____	\$ _____
			\$ _____	\$ _____
			\$ _____	\$ _____
			\$ _____	\$ _____

SCHEDULE 2. REAL PROPERTY OWNED, LEASED OR CONTROLLED

Location	Character	*Method of Valuation	Owned	Leased or Controlled
			\$ _____	\$ _____
			\$ _____	\$ _____
			\$ _____	\$ _____

*Indicate cost, replacement, market, or other basis

SCHEDULE 3. CAPITAL

No.	Class	
<u>20,000</u>	<u>\$10 Par</u>	Shares Outstanding \$ <u>200,000</u>
		Shares Outstanding \$ _____
		Shares Outstanding \$ _____
		TOTAL \$ <u>200,000</u>

SCHEDULE 4. SURPLUS

Paid up Surplus	\$ _____
Reserve for Depreciation of Assets	\$ _____
Other Capital Surplus	\$ _____
Unappropriated Surplus	\$ _____
TOTAL	\$ <u>378,916.20</u>

STATE OF New York
 COUNTY OF New York

We, Robert C. Finkelstein President, and Henry M. Haymann Secretary, of the above-named corporation, do solemnly swear that the foregoing is a true, complete and correct statement to the best of our knowledge and belief, and have caused same to be prepared and delivered to the Arizona Corporation Commission.

CORPORATE SEAL

Subscribed and sworn to before me this 10 day of August, 19 59
 My commission expires March 20, 19 60

NOTARY PUBLIC
JULIUS LEVINSON
 Notary Public, State of New York
 No. 41-751-7775
 Qualified in and County

IF POSSIBLE, PLEASE USE TYPEWRITER TO FILE REPORT. MAKE CHECKS PAYABLE AND SEND REPORT TO:
 ARIZONA CORPORATION COMMISSION, CAPITOL ANEX, PHOENIX, ARIZONA

FOR OFFICE USE ONLY - DO NOT FILL IN THIS BOX
 Filed in the office of the Arizona Corporation Commission, Incorporation Division 8-27-59
 At request of C.F. Corp. System whose address is 46 22 W. Washington
 Filed by Asst. Commissioner

Rec # 103084

44947

Office Memorandum • UNITED STATES GOVERNMENT

TO Area Director

DATE: August 2, 1957

FROM Branch of Realty, Navajo Agency

SUBJECT: Cancellation of assignment of Mining Permit No. 98

This will advise that the assignee, Utco Uranium Corporation, has paid the required cancellation fee of \$1.00 and requested cancellation of this assignment on July 1, 1957, but they have been unable to locate their copy of this assignment.

Rental on this assignment of Mining Permit No. 98 is paid through August 17, 1957 and there are no royalties due the Navajo tribe.

Cancellation of this assignment is recommended effective August 17, 1957

RJCRYER
Realty
Chrono.
M/F
Area Realty

[Signature]
Realty Officer